

A letter from the Travel Director...



Dear Credit Advisors Friends,

2016 was a year of new *Journeys*

I am please to offer this Annual Report to our friends and stakeholders and hope you find the information provided herein of interest.

We at Credit Advisors Foundation are proud to continue the rich history of providing credit education and debt resolution programs to the community. Our reach is wide and deep as we find ourselves servicing people in all 50 states.

After reviewing this report, if you have any questions, please do not hesitate to call. We have an absolute open door policy and love to hear from interested parties.

I can be reached at:

Work: 402-514-3333
 Fax: 402-393-7660
 Email: shohman@creditadvisors.org

Enclosed is programmatic, service and financial information regarding our operations. We hope it is a strong indicator of the needs that exist in our communities for credit education and debt resolution programs.

Very truly,

Sam Hohman
 President/CEO

What's in store



PROGRAMS



FINANCIALS



ACHIEVEMENTS

1818 South 72nd Street, Omaha, NE 68124
 Tel. (402) 393-3100 Fax (402) 393-7660 www.creditadvisors.com

GRAB YOUR BOARDING PASS

WHO WE ARE

Credit Advisors Foundation provides consumer education, housing counseling, debt management programs, bankruptcy counseling and student loan counseling. We strive to provide the very best in service.

OUR MISSION

Our mission is to empower consumers to effectively manage their finances, create economic security, and realize equality of access and opportunity

OUR VISION

Our vision is to eliminate the barriers for each individual so that they may fully realize economic inclusivity.

WHO WE SERVE

Credit Advisors Foundation prides itself on providing debt education services to anyone in need. We do not discriminate at any level including socio-economic status. It is our firm belief that financial literacy is needed at every level and knows no boundaries. We refuse to place limitations on who may need our help.

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Credit Advisors on the Road



Having a CAF Credit and Debt Management Counselor housed in the Habitat office creates a "one-stop shop" where all applicants have the benefit of receiving immediate, direct credit and debt management solutions. Services include budget development, credit report review and action plan creation to address the family's housing goals. Catch Todd there every Wednesday and Friday.

Omaha, NE



The White House Office of Public Engagement and the U.S. Department of Housing and Urban Development are hosted the "Dare to Own the Dream" Homeownership event last June. Secretary Castro and senior White House officials recognized individuals who became homeowners thanks to HUD programs. We were honored to be invited.

Washington D.C.



Tom is in Council Bluffs as an on site embedded counselor for the Habitat for Humanity, where he can be found on Tuesdays and Thursdays. His role is to offer more access to our Western Iowa consumers.

Council Bluffs, IA



To celebrate our recent membership with the National Foundation for Consumer Credit we attended their annual convention, NFCC Connect. Pictured is our leadership with NFCC CEO, Susan Keating.

Alexandria, VA

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REACHING NEW HEIGHTS WITH OUR PROGRAMS

Housing

3,986 clients participated in housing education and/or housing counseling

963 clients located in HUD approved geographic locations received full housing counseling

Bankruptcy Counseling

4,246 credit counseling certificates issued

1,025 clients received fee waivers

Education

7,575 credit counseling sessions held

5,179 budgets/debt management plans developed

30,000+ e-newsletter subscribers

48 community presentations

718 attendees

Debt Management Plans

933 long term budgets created

IN FLIGHT SPOTLIGHT

In early 2016 Gwen Easter, owner of Safe Haven Early Child Preschool Academy and founder of the Safe Haven Community Center, received some troubling news -- she was battling a predatory mortgage company. This company claimed she was behind on her bills and would lose her home if she did not come up with the money. "I lost four years of my life fighting these people"



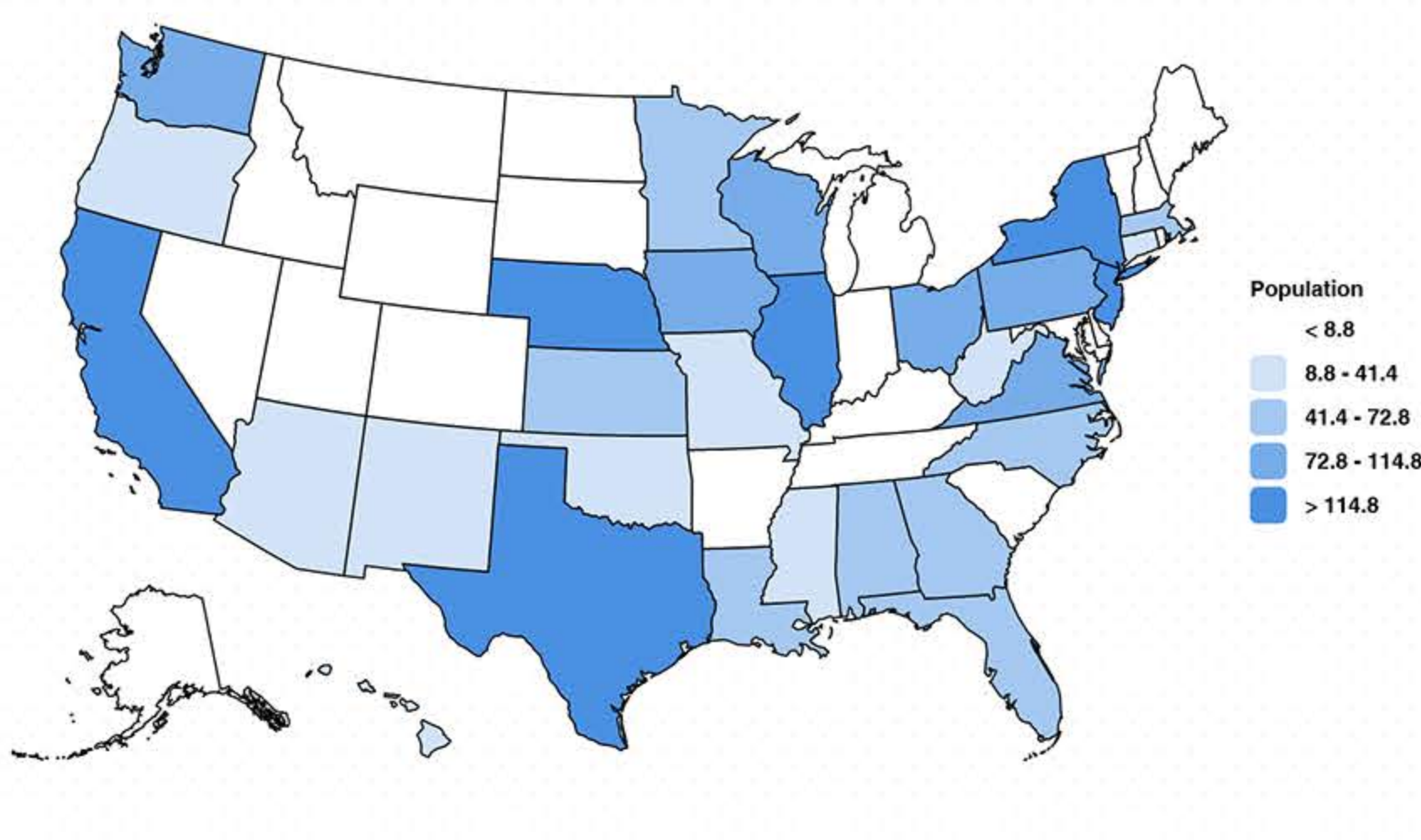
"I was going to lose everything"

Easter reached out to Credit Advisors Foundation. We set her up with a team of lawyers, counselors, and advocates to protect her 18 year old home, business, and safe haven. She had over 200 families relying on her home as a safe place to send their kids. After months of counseling, we are proud to say Easter finally has her life back.

"I can personally say they saved me"

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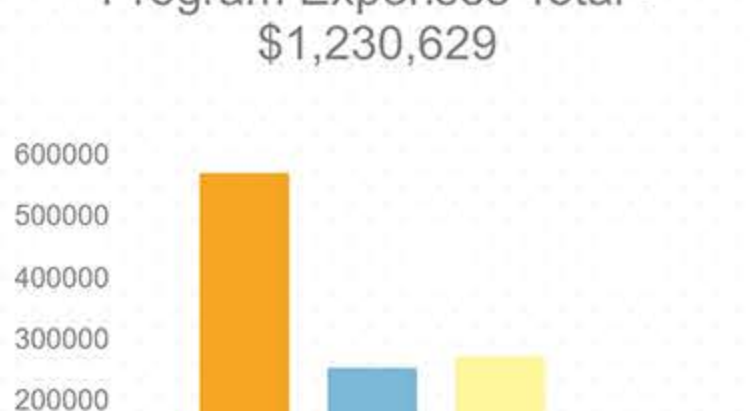
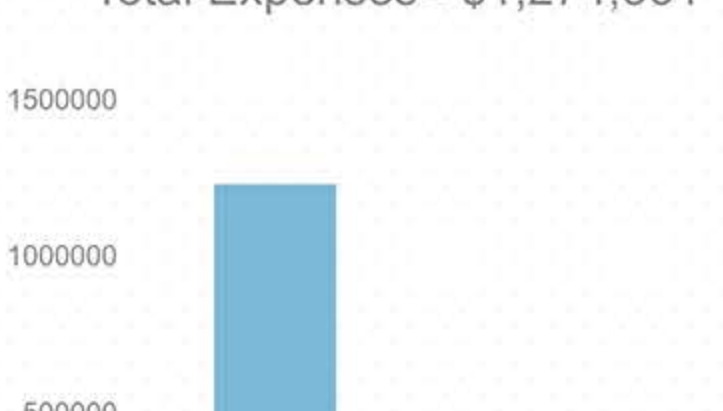
2016 CLIENT MAP



2016 FINANCIAL DATA

Total Expenses - \$1,274,361

Program Expenses Total - \$1,230,629



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